ATS Support (Client Portal)

From the ATSRMIS website (<u>https://atsrmis.com</u>) select **Client Portal** from the menu.



New Users – Select Register.

ATSRMIS Home Register Log in

Current User - Login.



When a registered user logs in for the first time they will need to request rights to the system.

ATSRMIS	Home	
ATSRM	IS Client Porta	
Logged in wit	th limited access.	
To request ac	ditional access click one	of the following links.
Request Demo A	Access.	
Request Client A	access.	
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Demo Access is for prospective clients that want access to the ATS demo system.

Client Access is for current clients that want access to the on-line Issues module.

Clicking either link will interface with your email to send the request to ATS Support.

Once Support grants you access you will receive an email confirming access.

Issue Reporting and Status

Select Support.

ATSRMIS	Home	ATS.NET	Support	Admin			
ATSRM	ATSRMIS Client Portal						
Logged in with ATS Client access.							

You will be presented with the following page.

The scope options allow you to search for Open, Closed or All issues, in the selected date range.

The default **From** date is one year prior to the current date.

Press the **Search** button for the list or the **New** button to submit a new issue.

ATSRMIS	Home ATS.NET	Support Admin		
Issue	Search			
Open		From	Thru	_
Close	ed	01/28/2018	01/28/2019	
Search	n	New		
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Sample Search Results

Click the **Select** button of the item you want to view or edit.

Clear Gro	Clear Grouping Clear Sorting Search Panel Export To -										
Enterte	ext to sear	ch									
Select	issueid	base	originator	assignedto	datereported		datecomplete	d	description	solution	clientid
\downarrow						•		•			
Select	17300				1/25/2019				Testing		
Select	17299	0	9	4	1/25/2019				Matt		6
Select	17298	0	9	4	1/25/2019				Matt		6

Sample Issue page

This page allows the user to select the type of issue/project and provide a description of the problem or scope of the project.

Once the **Save** button is clicked ATS is notified of the new issue or project and a tracking number is assigned.

Detail					
Save Cancel	Delete				
Type(Base)	ID	Type(OriginatorID)		Type(ClientID)	
Issue (1)	v 17300	Craig Zivolich (9)	•	ATS (209)	•
Type(AssignedtoID)	Reported	Completed			
Administrator (4)	• 01/25/2019				
Description Testing					
					li

In addition to entering a description, you may upload associated documents, once the item is saved.

To upload a document, either drag a document to the upload control or browse the file system using the **Select an image for upload** button.

Home	ATS.NET	Support	Admin				Hello, cz	ziv@atsrmis
	File Upl	oad					×	
Cancel					Select an image for uploa	ad		
;) 							Close	lientID) of Anahein
gnedtolD)		Reported		-	ompleted		Attac	h file(s)
rator (4)	~	01/25/2019						

The user will automatically receive email when data is changed for the item.

Saved document links are displayed in this area of the page.

	/	
Detail		
Save Cancel Del	ete	
Type(Base)	ID	Type(OriginatorID)
Issue (1)	17300	Craig Zivolich (9)
Type(Assignedto/D)	Reported	Completed
Administrator (4)	01/25/2019	
Adobe		
Inv_103135_from_Amer		
Description		
Testing		